

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2009							
To: Hong Kong Exchanges a	nd Clearing	g Limited					
N C. I	II I	T	1 (II -1 1	:> C	. Y tuata. d		
Name of Issuer			onai (Hoid	ing) Company	Limited		
Date Submitted	4 March	2009					
I. Movements in Authorised S	Share Capit	cal					
1. Ordinary Shares							
(1) Stock code : <u>969</u>	Descrip	otion:	HUA LI	EN INT'L			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	1,500,0	000,000	HK\$0.10	HK\$150,000,000		
Increase/ <del>(decrease)</del>		4,500,0	000,000		HK\$450,000,000		
Balance at close of the month	l	6,000,0	000,000	HK\$0.10	HK\$600,000,000		
(2) Stock code : N/A	Descrip	otion:					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month	l						

2. Preference Share	es			
Stock code:	N/A	Description :		
		No. of preferer shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)	)			
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code:	N/A	Description :		
		No. of other classes of shar	1	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)	1			
Balance at close of	the month			
Total authorised sh <i>currency</i> ):	are capital a	at the end of the month (Sta	ate H	K\$600,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of					
preceding month	823,680,000	N/A	N/A	N/A	
Increase/ <del>(decrease)</del>					
during the month	300,000,000	N/A	N/A	N/A	
Balance at close of the					
month	1,123,680,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Excreised	Cancenca	Lapsed		
Scheme						
(20 /09/ 2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil Nil
(Note 1)						
2.						
shares						
(Note 1)						
3.						
( / / ) shares						
(Note 1)						-
		To	otal A. (Ordin	ary shares)	Nil	_
			(Prefere	nce shares)	N/A	_
			(0	Other class)	N/A	_
Total funds raised dur options (State currenc		from exercise o	of	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issued during issuer which may be issued the month pursuant pursuant thereto thereto as at Currency Nominal value at Exercised Nominal value at close of the Description of warrants of nominal close of during the close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants Nil 164,736,000 HK\$ HK\$98,841,600 HK\$98,841,600 Nil (03/10/2011) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 EGM approval date (if applicable) (20/09/2007) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Amount at month thereto as at Currency of close of Converted pursuant close of the amount preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. Redeemable Tranche 1 Convertible Note - Principal Amount HK\$366,600,000 HK\$ N/A Nil HK\$366,600,000 Nil 611,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share EGM approval date (if applicable) (20/02/2009) (dd/mm/yyyy)) 2. Redeemable Tranche 2 Convertible Note – Principal Amount HK\$306,600,000 N/A Nil HK\$306,600,000 Nil 511,000,000 Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Subscription price HK\$0.60 per conversion share EGM approval date (if applicable) (dd/mm/yyyy) (20/02/2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (///)(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)	- - - - -	
2	- - - -	
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency ————————————————————————————————————							
At price: currency — date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares N/A repurchased (Note 1)  6. Repurchase of shares ( / / )  Shares ( / / )  Cancellation date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  Redemption of shares ( / / )  Shares ( / / )  Class of shares ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )					N/A		
Class of shares N/A repurchase of shares (Note 1)  6. Repurchase of shares (Mote 1)  EGM approval date: (//) (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  Redemption of shares (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable Ordinary shares  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (27/02/2009)	5.	Scrip dividend	At price : State currency —		( / / )		
repurchased (Note 1)  6. Repurchase of shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  8. Consideration issue At price: State currency HKS0.60 per share    Class of shares issuable (Note 1)				EGM approval date: (dd/mm/yyyy)	( / / )		
repurchased (Note 1)  6. Repurchase of shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  8. Consideration issue At price: State currency HKS0.60 per share    Class of shares issuable (Note 1)							
shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of sharesN/A_ redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (Note 1)  StateHK\$0.60					N/A		
Class of shares N/A redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares sisuable ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  State ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  (Note 1)  Issue and allotment date: ( / / / )  EGM approval date: ( / / / )  EGM approval date: ( / / / )	6.				( / / )		
7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable Ordinary shares  (Note 1)  State Ordinary shares  Issue and allotment date: ( ( dd/mm/yyyy)  EGM approval date: ( ( 27/02/2009)  EGM approval date: ( ( 20/02/2009)				EGM approval date: (dd/mm/yyyy)	( / / )		
7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable Ordinary shares  (Note 1)  State Ordinary shares  Issue and allotment date: ( ( dd/mm/yyyy)  EGM approval date: ( ( 27/02/2009)  EGM approval date: ( ( 20/02/2009)							
shares (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable Ordinary shares  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					N/A		
8. Consideration issue At price: State currency HK\$0.60 per share currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (27/02/2009)	7.				( / / )		
8. Consideration issue At price: State currency HK\$0.60 per share date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (27/02/2009)					( / / )		
8. Consideration issue At price: State currency HK\$0.60 per share date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (27/02/2009)							
8. Consideration issue At price: State currency per share date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (27/02/2009)							
(dd/mm/yyyy) (20/02/2009)	8.	Consideration issue	At price : State per share		(27/02/2009)		
					(20/02/2009)	200 000 000	<b>N</b> T'1
						300,000,000	N1I

For Main Board and GEM listed issuers

	Type of Issue		shares of issuer s issued during the month w pursuant b thereto p	o. of new shares of issuer thich may be issued pursuant hereto as t close of the month
			Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable N/A (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Total E. (Ordinary shares) $300,000,000$ (Preference shares) $N/A$ (Other class) $N/A$	

Total increase /-(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	300,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

For	Λ	Λg	iin	R	ard	and	GFM	1	isted	issuer
1 ()1	- 17	110		131	<i>j</i> ai u	anu	( ) I > I V I		ISICU	155uci

Remarks (if any):
Submitted by: Wan Hok Shing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.