



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hua Lien International (Holding) Company Limited

Date Submitted 4 March 2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code :	<u>969</u>	Description :	<u>HUA LIEN INT'L</u>	
			No. of ordinary shares	Par value ( <i>State currency</i> )
				Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>1,500,000,000</u>		<u>HK\$0.10</u>	<u>HK\$150,000,000</u>
Increase/(decrease)	<u>4,500,000,000</u>			<u>HK\$450,000,000</u>
Balance at close of the month	<u>6,000,000,000</u>		<u>HK\$0.10</u>	<u>HK\$600,000,000</u>
(2) Stock code :	<u>N/A</u>	Description :		
			No. of ordinary shares	Par value ( <i>State currency</i> )
				Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				



## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	823,680,000	N/A	N/A	N/A
Increase/ <del>(decrease)</del> during the month	300,000,000	N/A	N/A	N/A
Balance at close of the month	1,123,680,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(20/09/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
			Total A. (Ordinary shares)		Nil	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				N/A		



## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Redeemable Tranche 1</u>						
<u>Convertible Note – Principal</u>						
<u>Amount HK\$366,600,000</u>						
	HK\$	N/A	Nil	HK\$366,600,000	Nil	611,000,000
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares					
Subscription price	HK\$0.60 per conversion share					
EGM approval date (if applicable) (dd/mm/yyyy)	(20/02/2009)					
<u>2. Redeemable Tranche 2</u>						
<u>Convertible Note – Principal</u>						
<u>Amount HK\$306,600,000</u>						
	HK\$	N/A	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares					
Subscription price	HK\$0.60 per conversion share					
EGM approval date (if applicable) (dd/mm/yyyy)	(20/02/2009)					
<u>3.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordinary shares)		Nil	
			(Preference shares)		N/A	
			(Other class)		N/A	



## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>  N/A  </u> ( / / ) ( / / )	_____
2.	Open offer	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>  N/A  </u> ( / / ) ( / / )	_____
3.	Placing	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>  N/A  </u> ( / / ) ( / / )	_____
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>  N/A  </u> ( / / ) ( / / )	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency _____	<p>Class of shares issuable (Note 1) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	
6.	Repurchase of shares	<p>Class of shares repurchased (Note 1) <u>N/A</u></p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	
7.	Redemption of shares	<p>Class of shares redeemed (Note 1) <u>N/A</u></p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	
8.	Consideration issue At price : State currency <u>HK\$0.60 per share</u>	<p>Class of shares issuable (Note 1) <u>Ordinary shares</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (27/02/2009)</p> <p>EGM approval date: (dd/mm/yyyy) (20/02/2009)</p>	<p><u>300,000,000</u></p> <p><u>Nil</u></p>



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable <u>N/A</u> (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>		
10. Other (Please specify)	<p>At price : State currency _____</p> <p>Class of shares issuable <u>N/A</u> (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>		
		Total E. (Ordinary shares) <u>300,000,000</u>	
		(Preference shares) <u>N/A</u>	
		(Other class) <u>N/A</u>	

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>300,000,000</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

